

The effect of record linkage algorithms on research results

Flash — Open Science in Demography and Population Studies

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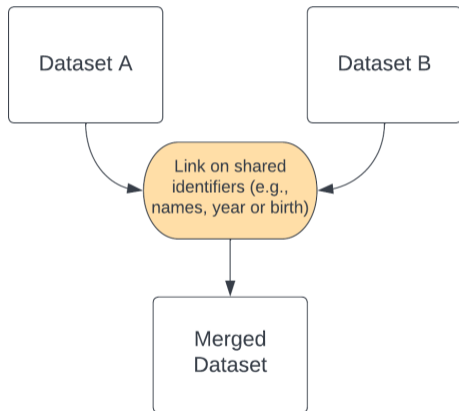
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- ▶ Wide applications: demography, sociology, computer science, epidemiology, history, medicine, economics, industry, etc.

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- ▶ Amazing body of methodological research on record linkage (Ruggles, Fitch and Roberts, 2018; Bailey et al., 2020; Abramitzky et al., 2020; Helgertz et al., 2022)
- ▶ **Roadmap** — what are key considerations of working with linked data?

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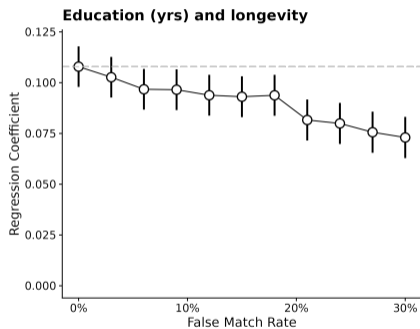
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How do false matches affect research results?

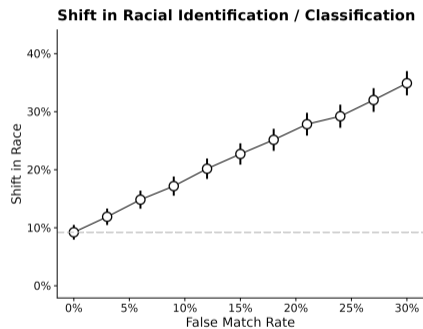
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Attenuated regression coef.



Upwardly biased estimates of transitions

Case study: complete count census linkages

- ▶ Data infrastructure projects providing links between complete count census data ([Ruggles et al., 2020](#); [Abramitzky et al., 2020](#))
- ▶ Linkages between complete count 1930 Census and 1940 Census
- ▶ Create different samples using different linkage algorithms, varying levels of “conservative”

Regression example – comparable coefficients

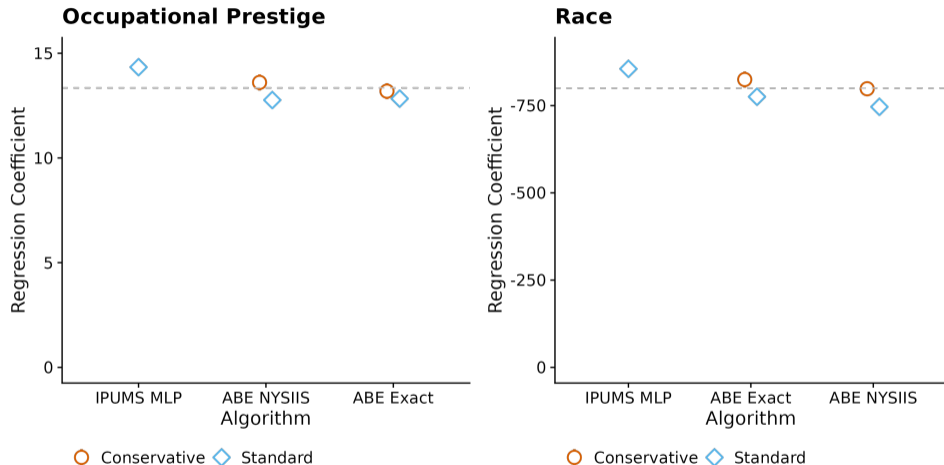


Figure: Association between covariates (1930) and wage and salary income (1940)

Transition example – larger differences in estimates

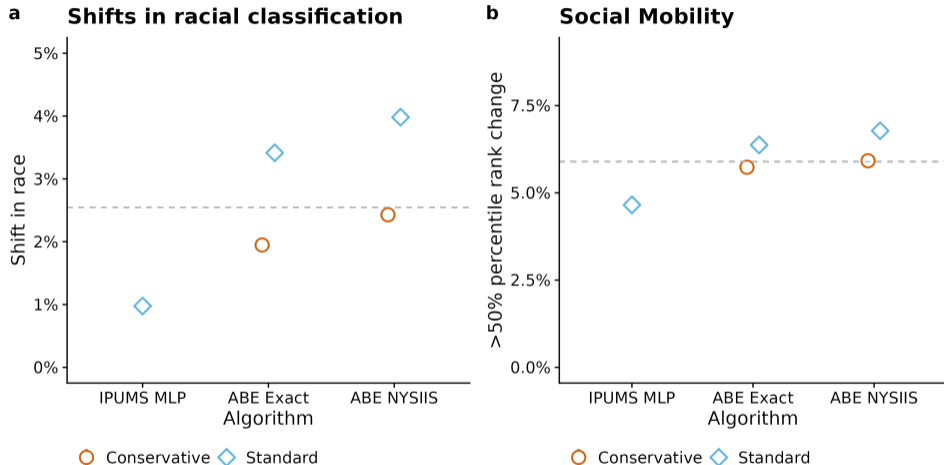


Figure: Transitions, racial classification and occupational prestige percentile rank

Missed matches may lead to samples that are not representative

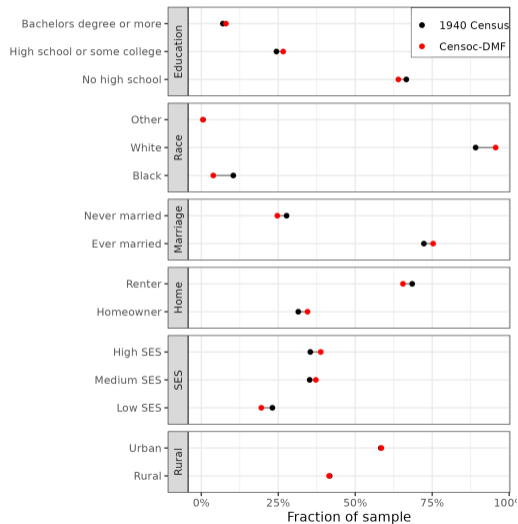
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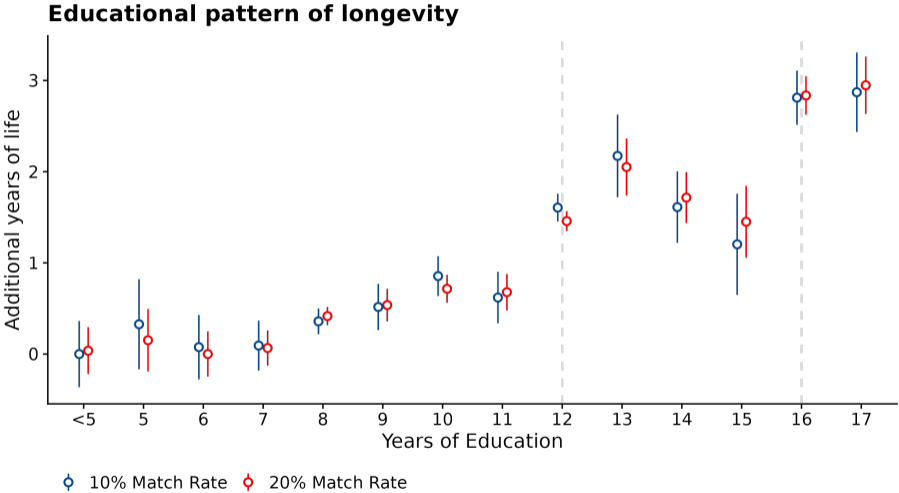
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- ▶ We should **not** care about the match rate per se
- ▶ We should care about the representativeness of the sample
- ▶ Compare composition of matched sample to population of interest



Same general result when match rate is cut in half ...



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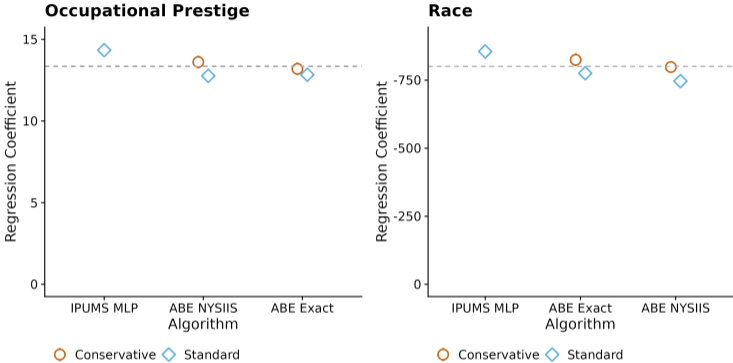
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1. **Internal Validity:** Are our research results impacted by **false matches**? If so:
 - ▶ Direction/Magnitude of the bias?
2. **External Validity:** Is our matched sample representative of the population we want to learn about? If not:
 - ▶ How different is the composition of our sample from our population of interest?
 - ▶ Can we address this with reweighting?

Thank You



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References

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